

UFCW UNIONS & PARTICIPATING EMPLOYERS
HEALTH AND WELFARE FUND
RETIREE PLAN

INVOICES

June 3, 2024

1.	SLEVIN & HART		
	2/29/2024	For professional services rendered through 1-31-2024 #234541	\$1,803.50
	4/19/2024	For professional services rendered through 1-31-2024 #235006	\$879.00
2.	WOODARD INSURANCE		
	4/11/2024	Ongoing healthcare customer service and enrollment for the period of 1/2024 through 3/2024 #191	\$528.00

4/19/2024

S LEVIN & H ART, P. C .

Attorneys at Law
1625 Massachusetts Avenue, N.W., Suite 450
Washington, D.C. 20036
(202) 797-8700
Fax (202) 234-8231

UFCW & Contributing Employers
Legal Benefits Fund
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: April 19, 2024
Client #: 2552
Matter #: 000001
Invoice #: 235006
Billing Attorney: SES

RE: General

For professional services rendered through March 31, 2024:

INVOICE SUMMARY

Total Fees	\$ 879.00
Total Expenses	<u>\$.00</u>
TOTAL CURRENT CHARGES	\$ 879.00

Client: UFCW & Contributing Employers Legal
Benefits Fund
For Professional Services Rendered Thru March 31, 2024

Slevin & Hart, P.C.
Invoice Date: 04/19/2024
Invoice #: 235006

MATTER #: 2552 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES	
3/01/24	SES	.20	Review fiduciary insurance renewal quote and fidelity bond renewal quote	
3/04/24	JWG	.30	Draft and review emails with Fund Office relating to cybersecurity compliance	
3/04/24	SES	.20	Participate in Board meeting	
3/08/24	SES	.10	Review Akman fee increase request and correspondence regarding same	
3/20/24	JWG	.20	Review cybersecurity questionnaires and addenda, send emails regarding same	
3/23/24	SES	.10	Review notes and meeting materials regarding March Board meeting, draft memorandum regarding action items relating to same	
3/25/24	NKP	1.00	Review fidelity bond renewal	
Fees Subtotal				\$ 879.00

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
JWG	Justin W. Gross	.50	390.00
NKP	Neelam K. Patel	1.00	345.00
SES	Sarah E. Sanchez	.60	565.00

Matter Current Charges \$ 879.00

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For professional services rendered through March 31, 2024:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE

\$ 879.00

Please return this advice with payment to:

Slevin & Hart, P.C.
ATTN: Accounts Receivable
1625 Massachusetts Avenue, N.W., Suite 450
Washington, D.C. 20036

Thank you! Your business is greatly appreciated.

3/8/2024
JH

S L E V I N & H A R T, P. C .

Attorneys at Law
1625 Massachusetts Avenue, N.W., Suite 450
Washington, D.C. 20036
(202) 797-8700
Fax (202) 234-8231

UFCW & Participating Employers
Health & Welfare Fund - Retiree Plan
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: February 29, 2024
Client #: 2556
Invoice #: 234541
Billing Attorney: SES

For professional services rendered through January 31, 2024:

INVOICE SUMMARY

Total Fees	\$ 1,803.50
Total Expenses	<u> \$.00 </u>
TOTAL CURRENT CHARGES	\$ 1,803.50

Slevin & Hart, P.C.
Invoice Date: 02/29/2024
Invoice #: 234541

RE: General

DATE	TKPR	HOURS	PROFESSIONAL SERVICES
1/16/24	ARD	2.90	Revise draft restated Retiree Plan SPD
1/16/24	SES	.10	Review correspondence regarding Humana renewal
1/17/24	ARD	.90	Revise draft Retiree Plan SPD
1/17/24	SES	.20	Review and respond to correspondence regarding draft summary plan description restatement

TKPR	TIMEKEEPER NAME	HOURS	RATE
ARD	Andrew R. Dietrich	3.80	430.00
SES	Sarah E. Sanchez	.30	565.00

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Client: UFCW & Participating Employers Health &
Welfare Fund - Retiree Plan
For Professional Services Rendered Thru January 31, 2024

Slevin & Hart, P.C.
Invoice Date: 02/29/2024
Invoice #: 234541

Updated hourly rates effective January 1, 2024:

TIMEKEEPER	RATES
Principals and Of Counsel	\$395 - \$625
Associates	\$345 - \$425
Paralegals	\$235 - \$250

B-2024

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Thank you! Your business is greatly appreciated.

1704 Carolina Blvd.
Topsail Beach, NC 28445

4/18/2024 ✓

UFCW H&W Fund
4301 Garden City Drive
Suite 201
Landover, MD 20785

Invoice #: 191
Invoice Date: 4/11/2024
Due Date: 4/11/2024
Project:
P.O. Number:

Date	Description	Amount
4/1/2024	Ongoing Non-food (Shoppers) Healthcare customer service January	50.00
4/1/2024	Ongoing Non-food (Shoppers) Healthcare customer service February	50.00
4/1/2024	Ongoing Non-food (Shoppers) Healthcare customer service March	50.00
4/1/2024	Shoppers Union Orphan Enrollment January	126.00
4/1/2024	Shoppers Union Orphan Enrollment February	126.00
4/1/2024	Shoppers Union Orphan Enrollment March	126.00

Thank you for your business.

Total	\$528.00
Payments/Credits	\$0.00
Balance Due	\$528.00

**1st Quarter Shoppers 2024 contract:
4/1/2024**

Orphan per contract:

Last	First	Effective	Ins/Exch	Orphan	Broker	
Lester	Shella	1/1/16	Exchange	Yes	Mary Eberhardt	\$ 18.00
Colbert	Jonthan	10/1/18	Exchange	Yes	Mike Wells	\$ 18.00
Galloway	Mark	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Brown	Charles	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Basile	Sara	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Jacobs	Becky	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Gallerizzo	Christoph	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
						\$ 126.00